



FOR IMMEDIATE RELEASE

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CLEARY GULL INC. ADVISES MICROCONNEX CORPORATION IN ITS SALE TO CARLISLE COMPANIES INCORPORATED

Milwaukee, Wisconsin, April 15, 2019 – Cleary Gull Inc. is pleased to announce that its client MicroConnex Corporation (“MicroConnex”), has been acquired by Carlisle Companies Incorporated (NYSE:CSL) and will become part of the Carlisle Interconnect Technologies (“CIT”) operating segment. Cleary Gull acted as exclusive financial advisor to MicroConnex in this transaction.

MicroConnex (www.microconnex.com), based in Snoqualmie, Washington, is an innovative, engineering-driven company providing complex high-density interconnect solutions. The company is a preferred development partner for original equipment manufacturers (“OEMs”) in the medical device, sensor, and test and measurement markets that require complex, space-optimizing flexible printed circuits and precision laser micromachined components. MicroConnex’s core competencies in process and application engineering, rapid prototyping abilities and advanced manufacturing technologies positioned MicroConnex as a trusted partner for mission-critical components at each phase of the development process from advanced research and development through production.

Carlisle Companies Incorporated (www.carlisle.com), headquartered in Scottsdale, Arizona, is a diversified, global portfolio of niche brands and businesses that manufactures highly engineered products and solutions for its customers. Carlisle is committed to generating superior shareholder returns by combining a unique management style of decentralization, entrepreneurial spirit, active M&A, and a balanced approach to capital deployment, all with a culture of continuous improvement as embodied in the Carlisle Operating System. Carlisle’s markets include: commercial roofing, specialty polyurethane, aerospace, medical, defense, transportation, industrial, protective coating, auto refinishing, agriculture, mining, and construction. Carlisle’s worldwide team of employees generated \$4.5 billion in net sales in 2018.

Paul Henwood, President & Chief Executive Officer of MicroConnex said, “Our team is excited to partner with CIT to continue our focus on advanced technologies. The combination of MicroConnex and CIT will open new doors for MicroConnex to drive growth, innovation, and cutting edge product solutions within the Medical and Test & Measurement markets. CIT is a great cultural fit with MicroConnex and we are excited to begin the next chapter in our company’s history.”

About Cleary Gull

Founded in 1987, Cleary Gull (www.clearygull.com/ib) is an independent investment banking firm advising privately held companies on middle market sales, divestitures, mergers and acquisitions, private debt and equity capital raises, and other transactions. Cleary Gull has extensive experience in the manufacturing, consumer, business & industrial services, and software and technology industries.